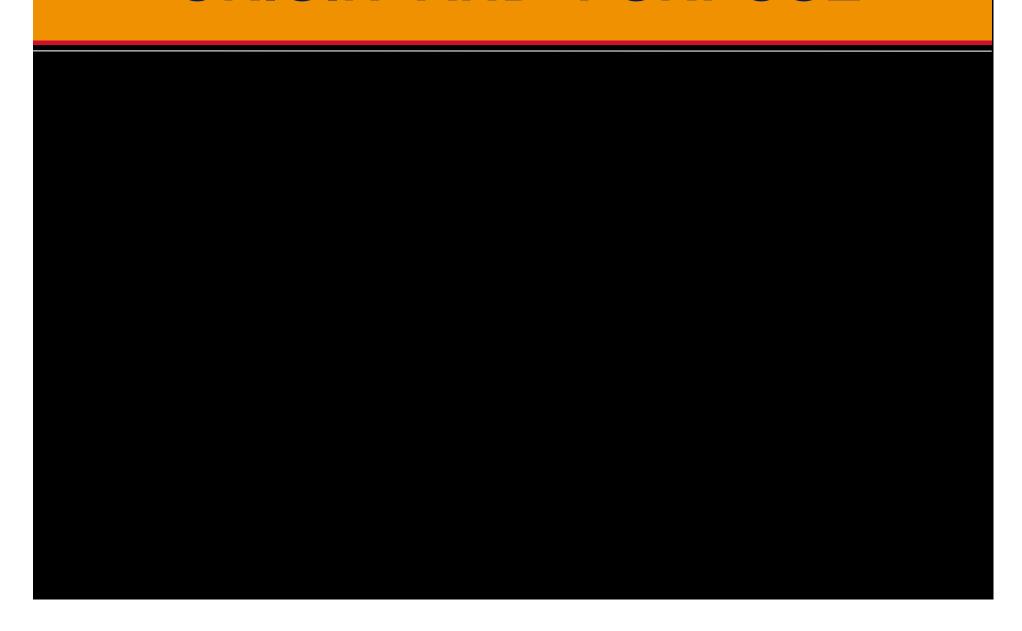
#### OFFICE OF THE SECRETARY OF DEFENSE

Office of Economic Adjustment



Joint Land Use Study Program



■ Initiated in 1985 as follow on to AICUZ/ICUZ

- Initiated in 1985 as follow on to AICUZ/ICUZ
- **■** Community controlled, participatory process

- Initiated in 1985 as follow on to AICUZ/ICUZ
- Community controlled, participatory process
- **Explore, understand interrelationships**

- Initiated in 1985 as follow on to AICUZ/ICUZ
- **■** Community controlled, participatory process
- **■** Explore, understand interrelationships
- **■** Balance mission with community growth

- Initiated in 1985 as follow on to AICUZ/ICUZ
- **■** Community controlled, participatory process
- **■** Explore, understand interrelationships
- Balance mission with community growth
- Dual protection goals
  - √ military installation mission
  - ✓ public health, safety & welfare

### LEGISLATIVE AUTHORITY

"If the Secretary determines that the encroachment of the civilian community is likely to impair the continued operational utility of the military installation"

#### TYPICAL JLUS IDENTIFIES

Actions that could & should be taken by the community & the installation that together would solve existing problems & prevent future ones.

## A JLUS HELPS A COMMUNITY:

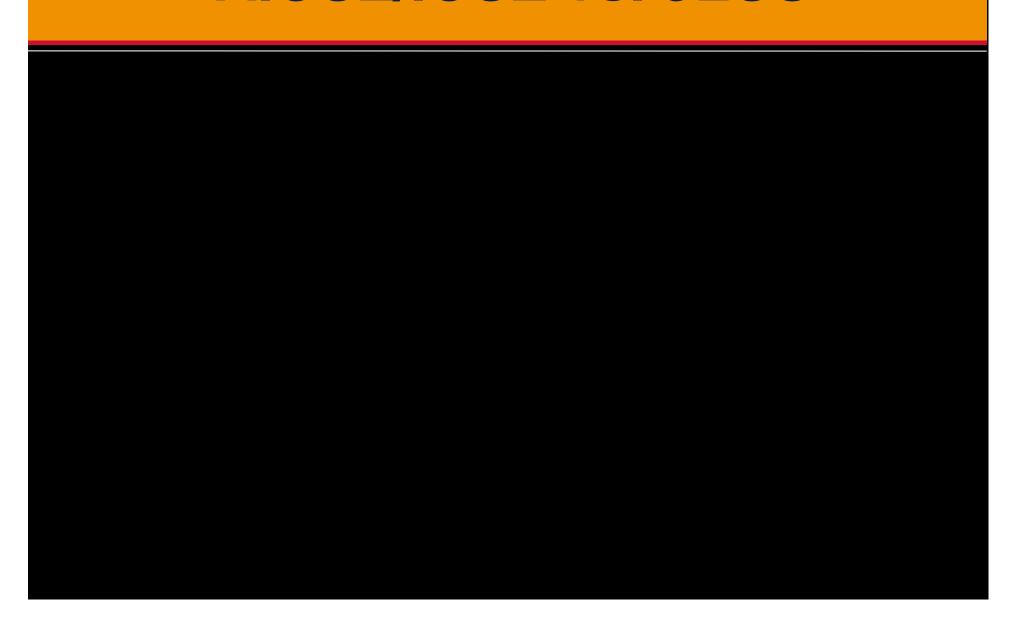
## A JLUS HELPS A COMMUNITY:

Understand the economic & physical relationships between installation operations & the adjacent community

## A JLUS HELPS A COMMUNITY:

- Understand the economic & physical relationships between installation operations & the adjacent community
- Evaluate the effects of community development decisions on installation viability

#### AICUZ/ICUZ vs. JLUS



#### AICUZ/ICUZ vs. JLUS

#### **AICUZ/ICUZ**

- ✓ DoD controlled & developed
- ✓ guidance to community leaders
- √ voluntary implementation (not always heeded)

#### AICUZ/ICUZ vs. JLUS

#### ■ AICUZ/ICUZ

- ✓ DoD controlled & developed
- ✓ guidance to community leaders
- √ voluntary implementation (not always heeded)

#### JLUS

- √ community controlled process
- ✓ participatory (DoD, community leaders, private, sector)
- √ shared investment/process ownership
- √ implementation expected

#### JOINT LAND USE STUDY STEERING COMMITTEE



A JLUS is Conducted by the Communities Affected

Installations are Nominated by Military Departments Based on Installation Recommendations:

support & resource commitment from the base commander

- support & resource commitment from the base commander
- current or in-process update of AICUZ/ICUZ study

- support & resource commitment from the base commander
- current or in-process update of AICUZ/ICUZ study
- good community/base relations record; willing partnership

- support & resource commitment from the base commander
- current or in-process update of AICUZ/ICUZ study
- good community/base relations record; willing partnership
- valid problem existing/potential incompatible development

- support & resource commitment from the base commander
- current or in-process update of AICUZ/ICUZ study
- good community/base relations record; willing partnership
- valid problem existing/potential incompatible development
- reasonable expectation that effected jurisdictions will implement JLUS recommendations

- support & resource commitment from the base commander
- current or in-process update of AICUZ/ICUZ study
- good community/base relations record; willing partnership
- valid problem existing/potential incompatible development
- reasonable expectation that effected jurisdictions will implement JLUS recommendations
- lack of community resources; complex multi-jurisdictional

# WHO REPRESENTS THE DEPARTMENT OF DEFENSE?

Office of Economic Adjustment &

Military Departments

### OEA ROLES

- Catalyst for the JLUS process
- Guidance to initiate, conduct, & complete a JLUS
- ■Funding support (50%)
- **■**Technical assistance
- Facilitate communication between the installation & the community

### INSTALLATION ROLES

- Identify need for JLUS
- Recommend nomination
- Coordinate (AICUZ/ICUZ) update
- Provide support & assistance
- Participate in the JLUS
- Implement installation recommendations

### COMMUNITY ROLES

- Leadership
- Conduct study
- **Funding** (50%)
- Public information
- Issue & opportunity identification
- Issue resolution
- Implement JLUS recommendations

### JLUS FUNDING

A Typical JLUS Costs \$80,000-100,000

- ■50% paid by OEA
- ■50% paid by the community (cash & in-kind)

# CONDUCTING A JLUS

- Develop in-house
- Contract with a qualified consulting firm

## COMMUNITY & INSTALLATION AGREE

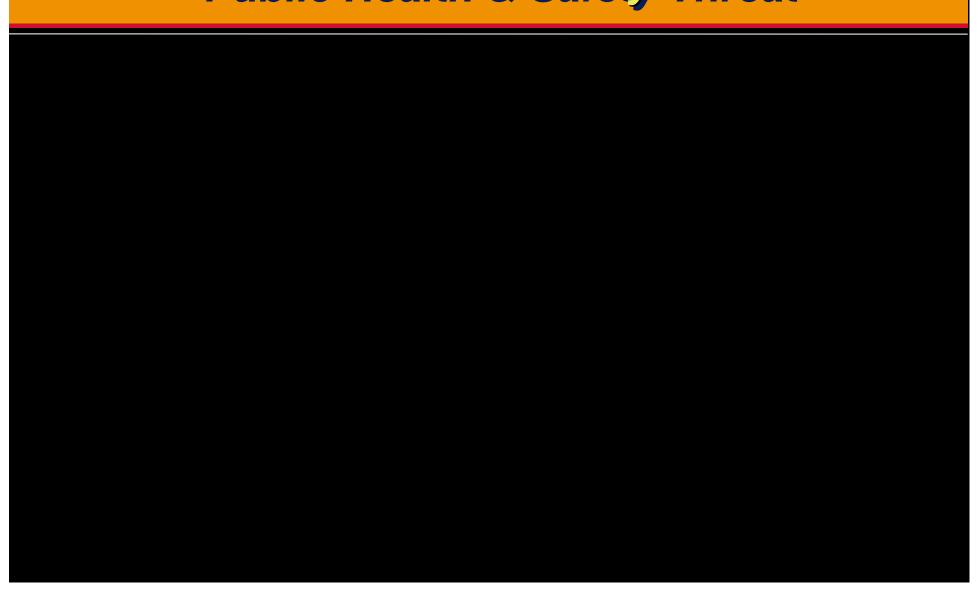
## COMMUNITY & INSTALLATION AGREE

Implement JLUS recommendations

## COMMUNITY & INSTALLATION AGREE

- Implement JLUS recommendations
- Continue to work together to protect
  - √ base mission
  - ✓ public health safety & welfare

Public Health & Safety Threat



Public Health & Safety Threat

Installation noise impacts (AICUZ/ICUZ)

Public Health & Safety Threat

- ■Installation noise impacts (AICUZ/ICUZ)
- Aircraft approach & departure (APZ)

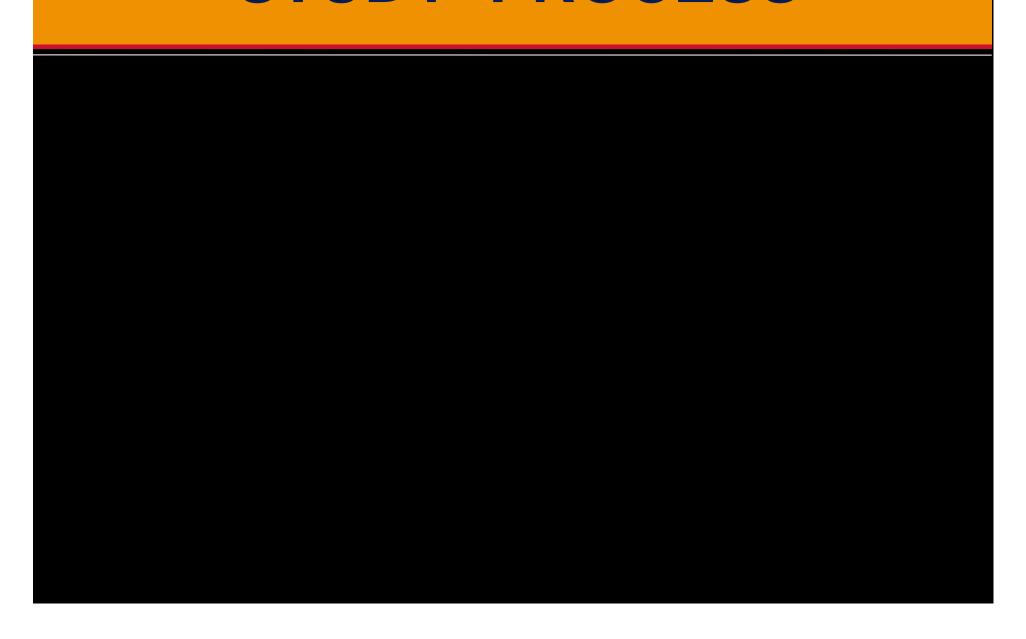
Public Health & Safety Threat

- ■Installation noise impacts (AICUZ/ICUZ)
- ■Aircraft approach & departure (APZ)
- Incompatible development

## TYPICAL JLUS ISSUES

Public Health & Safety Threat

- ■Installation noise impacts (AICUZ/ICUZ)
- Aircraft approach & departure (APZ)
- **■Incompatible development**
- Development encroachment that threatens installation mission



**■ Military Department nominates installation** 

- **Military Department nominates installation**
- OEA conducts site visit to confirm need
  - ✓ meets with installation commander
  - √ meets with local/area governments

- **Military Department nominates installation**
- OEA conducts site visit to confirm need
  - √ meets with installation commander.
  - ✓ meets with local/area governments
- Local governments agree to participate

- **Military Department nominates installation**
- OEA conducts site visit to confirm need
  - √ meets with installation commander
  - ✓ meets with local/area governments
- Local governments agree to participate
- Local sponsor endorsed & Steering Committee organized

- **Military Department nominates installation**
- OEA conducts site visit to confirm need
  - √ meets with installation commander.
  - ✓ meets with local/area governments
- Local governments agree to participate
- Local sponsor endorsed & Steering Committee organized
- Grant application filed

- **Military Department nominates installation**
- OEA conducts site visit to confirm need
  - √ meets with installation commander.
  - ✓ meets with local/area governments
- Local governments agree to participate
- Local sponsor endorsed & Steering Committee organized
- Grant application filed
- OEA awards grant

- Military Department nominates installation
- OEA conducts site visit to confirm need
  - ✓ meets with installation commander.
  - ✓ meets with local/area governments
- Local governments agree to participate
- Local sponsor endorsed & Steering Committee organized
- Grant application filed
- **■** OEA awards grant
- Study conducted & completed

- **Military Department nominates installation**
- OEA conducts site visit to confirm need
  - ✓ meets with installation commander.
  - ✓ meets with local/area governments
- Local governments agree to participate
- Local sponsor endorsed & Steering Committee organized
- Grant application filed
- **■** OEA awards grant
- Study conducted & completed
- Recommendations adopted & implemented by local governments & installation

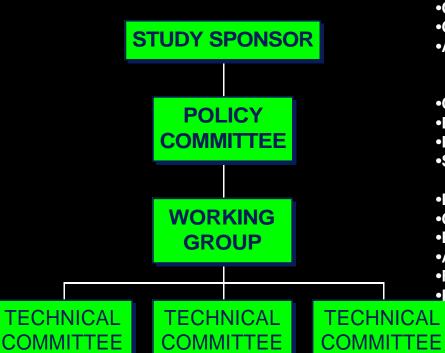
# INITIAL VISIT

- Understand encroachment problem
- Brief base leadership on program
- Determine JLUS feasibility
- Develop community engagement strategy
- Brief community leaders if appropriate

# JLUS ORGANIZATION

#### **RESPONSIBILITIES**

- Control
- Coordination
- Accountability
- Grant Management
- Policy Direction
- Study Design/Oversight
- Budget Approval
- Monitoring
- •Report Adoption
- Technical Issues
- Alternatives
- •Report Development
- Recommendations



#### **PARTICIPANTS**

- Council of Governments
- City/County Planning Commission
- Airport Authority
- City/County Officials
- Base Leadership
- Private Sector Leaders
- State Officials
- •Local/Base Planners
- Community Staff
- •Business Representatives
- Airport Manger
- •Residents
- •Federal/State Agency Staff

# TYPICAL JLUS TOPICS

- Community economic profile
- Existing & proposed land use
- Installation operations & effects on the surrounding community
- Community development & its effects on installation operations

## PLANNING ISSUES

### Mission changes

- ✓ accordion effect of noise footprint
- Maximum impact for planning purposes
  - √ holding capacity of base
  - ✓ likely aircraft/range arrays
- Local coordination
  - √ base planner responsibility
  - √ cooperative planning spirit (intergovernmental coordination)

# SCOPE PARAMETERS

## SCOPE PARAMETERS

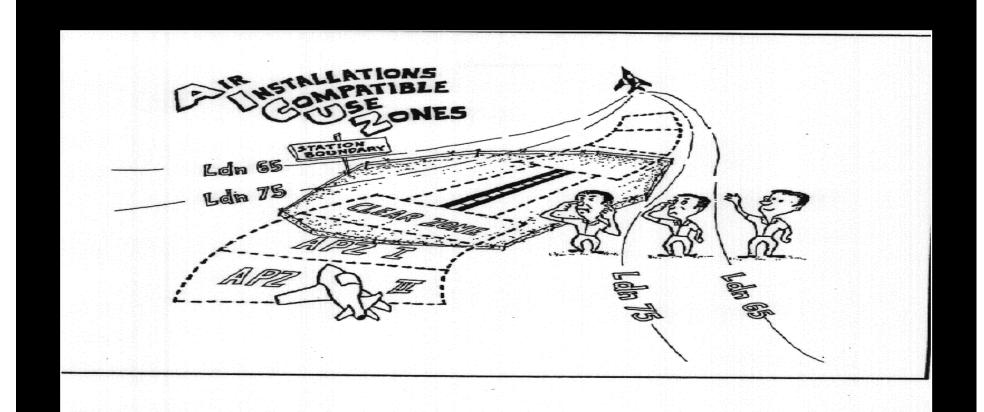
### AICUZ/ICUZ impact area

- ✓ accident potential zones
- ✓ within 65 Idn contours
- ✓ noise zones II & III

## SCOPE PARAMETERS

- AICUZ/ICUZ impact area
  - √ accident potential zones
  - ✓ within 65 Idn contours
  - √ noise zones II & III
- Reasonable planning district

# JLUS SCOPE



**■** Revise installation operations to reduce impacts

- **■** Revise installation operations to reduce impacts
- Revise community comprehensive land use plan to be compatible with installation mission

- Revise installation operations to reduce impacts
- Revise community comprehensive land use plan to be compatible with installation mission
- Revise community zoning & development regulations to prevent incompatible land uses within sensitive noise & aircraft approach zones

- Revise installation operations to reduce impacts
- Revise community comprehensive land use plan to be compatible with installation mission
- Revise community zoning & development regulations to prevent incompatible land uses within sensitive noise & aircraft approach zones
- Limit development intensity within sensitive noise & aircraft approach/departure zones

- Revise installation operations to reduce impacts
- Revise community comprehensive land use plan to be compatible with installation mission
- Revise community zoning & development regulations to prevent incompatible land uses within sensitive noise & aircraft approach zones
- Limit development intensity within sensitive noise & aircraft approach/departure zones
- Revise building codes for sound attenuation

# IMPLEMENTATION MEASURES

- Updated comprehensive plan
- Zoning or zoning overlays
- Building code/modifications
- Subdivision regulations
- Planned Unit Development regulations
- Mandatory deed/noise disclosure
- Easements
- Transfer of development rights
- Land purchase

# NO COMMUNITY/BASE ACTION RISK

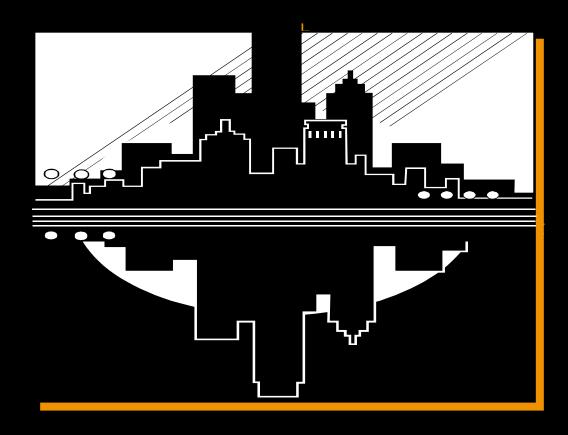
### **Possible Results**

# FOR THE INSTALLATION

- Cutback in daily operations
- **Reduced missions**
- **■** Transfer of missions to other bases
- Reduced economic activity on base
- **Base closure**

### FOR THE COMMUNITY

- Reduced economic activity
- Potential threat to public health & safety
- Increased noise & overflight complaints
  - ✓ residents & businesses
- Installation size reduction or closure
- Job losses

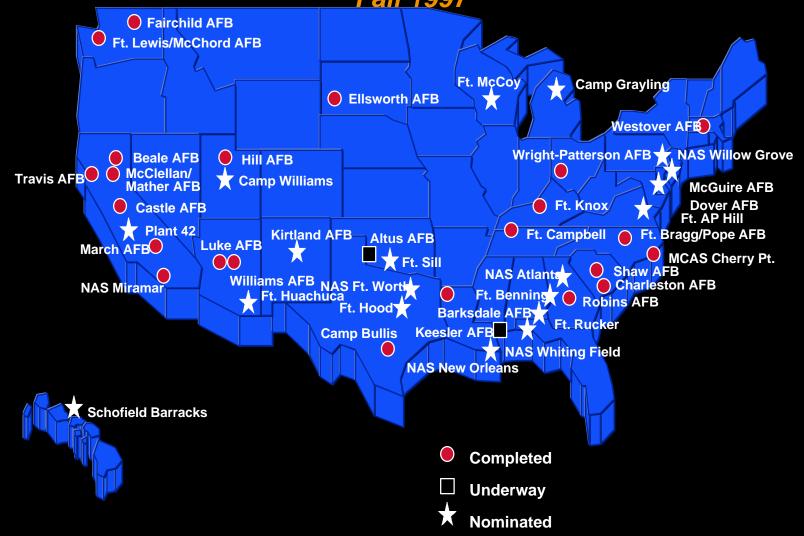


Decisions Rest with Governments Affected



# Joint Land Use Study Projects

Fall 1997





### ■ Shaw AFB & Robins AFB

- ✓ revised or new land use plans & zoning ordinances
- ✓ revised building codes to include sound attenuation
- ✓ State acquisition of land in APZ 1 at Robins AFB

#### Shaw AFB & Robins AFB

- ✓ revised or new land use plans & zoning ordinances
- √ revised building codes to include sound attenuation
- ✓ State acquisition of land in APZ 1 at Robins AFB

### ■ California Air Force Bases (Mather, McClellan, Beale, Travis)

- ✓ revised comprehensive land use plans by airport land use commissions to ensure compatibility
- √ height restrictions in accordance with AICUZ
- ✓ 2/3 rds vote by jurisdiction required to override CLUP

#### ■ Shaw AFB & Robins AFB

- ✓ revised or new land use plans & zoning ordinances
- √ revised building codes to include sound attenuation
- ✓ State acquisition of land in APZ 1 at Robins AFB

### ■ California Air Force Bases (Mather, McClellan, Beale, Travis)

- ✓ revised comprehensive land use plans by airport land use commissions to ensure compatibility
- √ height restrictions in accordance with AICUZ
- ✓ 2/3 rds vote by jurisdiction required to override CLUP

#### Luke AFB

- ✓ growth guidance goals & policies
- √ overlay zoning district defined by noise contours

#### ■ Shaw AFB & Robins AFB

- ✓ revised or new land use plans & zoning ordinances
- ✓ revised building codes to include sound attenuation
- ✓ State acquisition of land in APZ 1 at Robins AFB

### ■ California Air Force Bases (Mather, McClellan, Beale, Travis)

- ✓ revised comprehensive land use plans by airport land use commissions to ensure compatibility
- √ height restrictions in accordance with AICUZ
- √ 2/3 rds vote by jurisdiction required to override CLUP

#### **■ Luke AFB**

- ✓ growth guidance goals & policies
- √ overlay zoning district defined by noise contours

#### Hill AFB

✓ State acquisition of easements in high noise contours (\$10m)

#### ■ Shaw AFB & Robins AFB

- ✓ revised or new land use plans & zoning ordinances
- ✓ revised building codes to include sound attenuation
- ✓ State acquisition of land in APZ 1 at Robins AFB

### ■ California Air Force Bases (Mather, McClellan, Beale, Travis)

- ✓ revised comprehensive land use plans by airport land use commissions to ensure compatibility
- √ height restrictions in accordance with AICUZ
- ✓ 2/3 rds vote by jurisdiction required to override CLUP

#### ■ Luke AFB

- ✓ growth guidance goals & policies
- √ overlay zoning district defined by noise contours

#### Hill AFB

✓ State acquisition of easements in high noise contours (\$10m)

### Westover ARB

- √ deed disclosure
- ✓ FAA Part 150 Study complete, land acquisition next

# JLUS RESULTS



## JLUS RESULTS

#### McChord AFB/Fort Lewis

- ✓ townhouse development prevented in APZ 1 for McCord AFB
- ✓ JLUS recommendations incorporated in overlay zone for McChord AFB
- ✓ new zoning code incorporates noise regulations consistent with AICUZ & APZ restrictions (no residential uses, AICUZ performance criteria for industrial uses

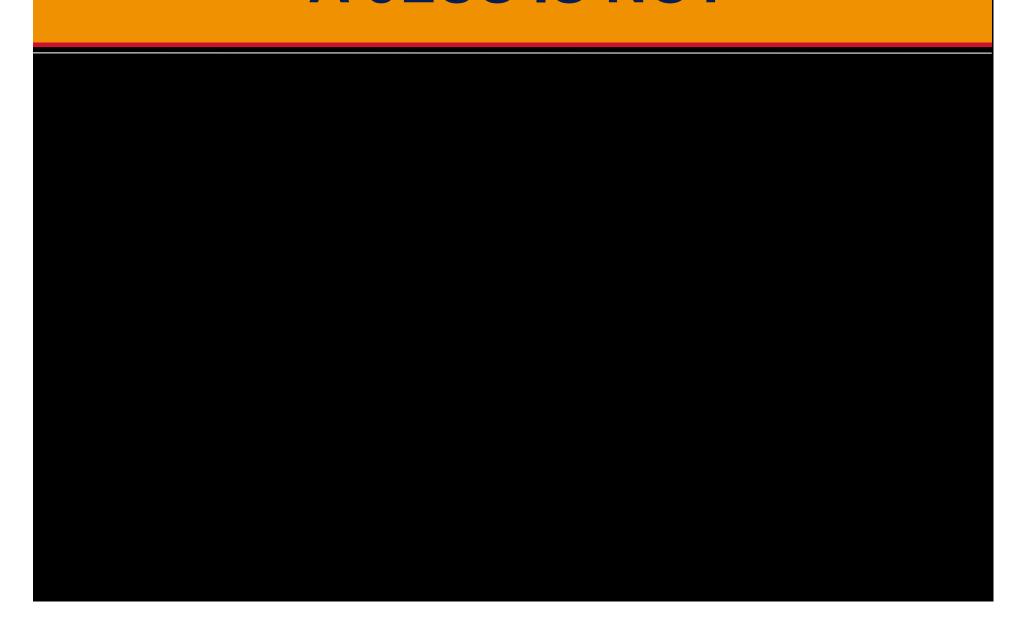
## JLUS RESULTS

#### McChord AFB/Fort Lewis

- √ townhouse development prevented in APZ 1 for McCord AFB
- ✓ JLUS recommendations incorporated in overlay zone for McChord AFB
- ✓ new zoning code incorporates noise regulations consistent with AICUZ & APZ restrictions (no residential uses, AICUZ performance criteria for industrial uses

### Fort Bragg/Pope AFB

- √ regional land use advisory committee established
- ✓ recommendations adopted as part of Cumberland County and Fayettville Year 2010 Land Use Plan
- ✓ Fayettville adopts overlay zoning for districts subject to high noise or accident potential from aircraft (Pope AFB)
- ✓ Hoke County adopted county-wide zoning ordinance reflecting low density residential development recommended by the JLUS
- ✓ Army purchased land at end of Simmons AAF runway & establishes forest "greenbelt" as noise buffer & for Red Cockaded Woodpecker protection

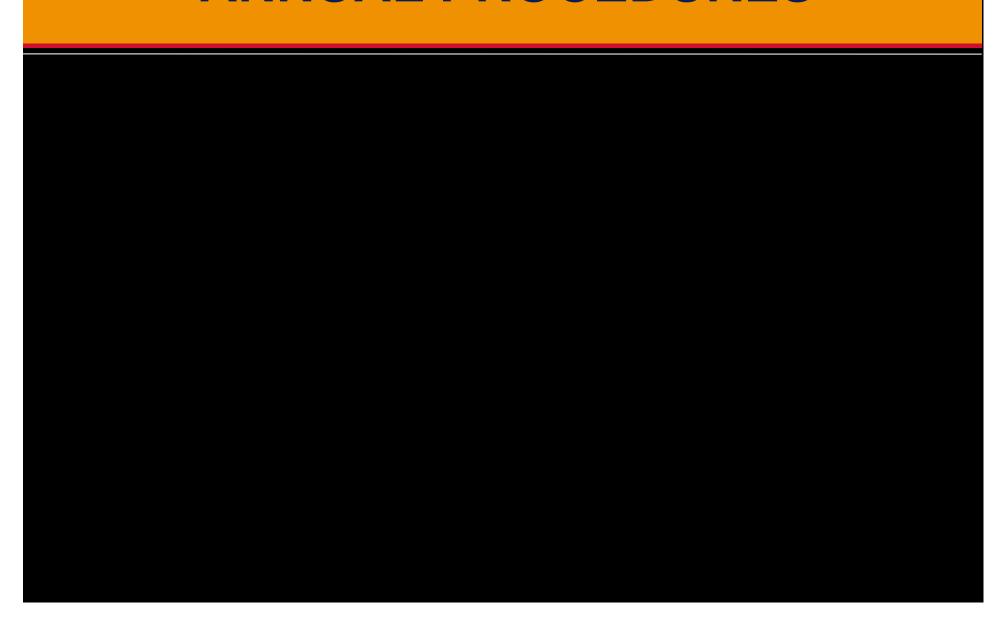


Substitute for the AICUZ/ICUZ process

- Substitute for the AICUZ/ICUZ process
- Substitute for hard work at the base level

- Substitute for the AICUZ/ICUZ process
- Substitute for hard work at the base level
- Community "give away" program

- Substitute for the AICUZ/ICUZ process
- Substitute for hard work at the base level
- **■** Community "give away" program
- **Expensive** (\$64,000 average per base Federal share)



### May

- ✓ OEA status report on JLUS activities
- √ request for nominations
- ✓ advise which nominees have not applied

### ■ May

- ✓ OEA status report on JLUS activities
- √ request for nominations
- ✓ advise which nominees have not applied

### Summer

√ nominations received

### ■ May

- ✓ OEA status report on JLUS activities
- √ request for nominations
- ✓ advise which nominees have not applied

### **■** Summer

√ nominations received

#### Fall

- √ initial visits made to bases
- √ determine JLUS feasibility
- √ community leader briefing
- √ identify local sponsor

### ■ May

- ✓ OEA status report on JLUS activities
- √ request for nominations
- ✓ advise which nominees have not applied

### Summer

√ nominations received

#### ■ Fall

- √ initial visits made to bases
- √ determine JLUS feasibility
- √ community leader briefing
- √ identify local sponsor

### Spring

√ grant applications due

Description of incompatible development

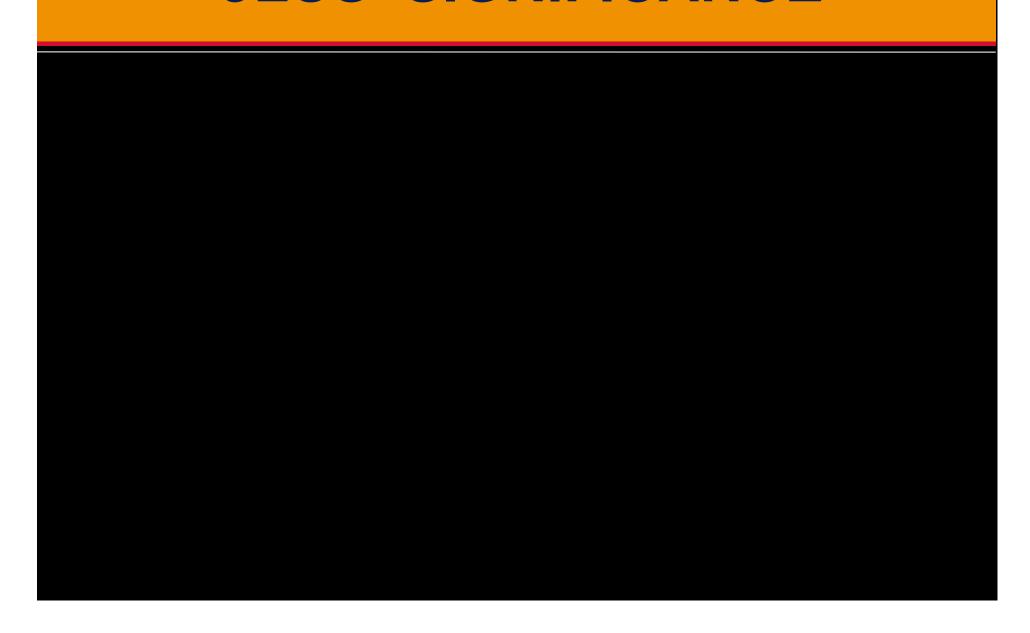
- **■** Description of incompatible development
- Map showing areas of conflict

- **■** Description of incompatible development
- Map showing areas of conflict
- Base leadership commitment
  - √ staff support
  - √ information

- **■** Description of incompatible development
- Map showing areas of conflict
- **■** Base leadership commitment
  - ✓ staff support
  - √ information
- Current AICUZ/ICUZ

- Description of incompatible development
- Map showing areas of conflict
- **■** Base leadership commitment
  - √ staff support
  - √ information
- **■** Current AICUZ/ICUZ
- Expectation that affected jurisdictions will participate & adopt JLUS implementation recommendations

- Description of incompatible development
- Map showing areas of conflict
- Base leadership commitment
  - √ staff support
  - √ information
- **Current AICUZ/ICUZ**
- Expectation that affected jurisdictions will participate & adopt JLUS implementation recommendations
- Why development controls have not been implemented; why JLUS is needed



### **■ BRAC reduced base structure**

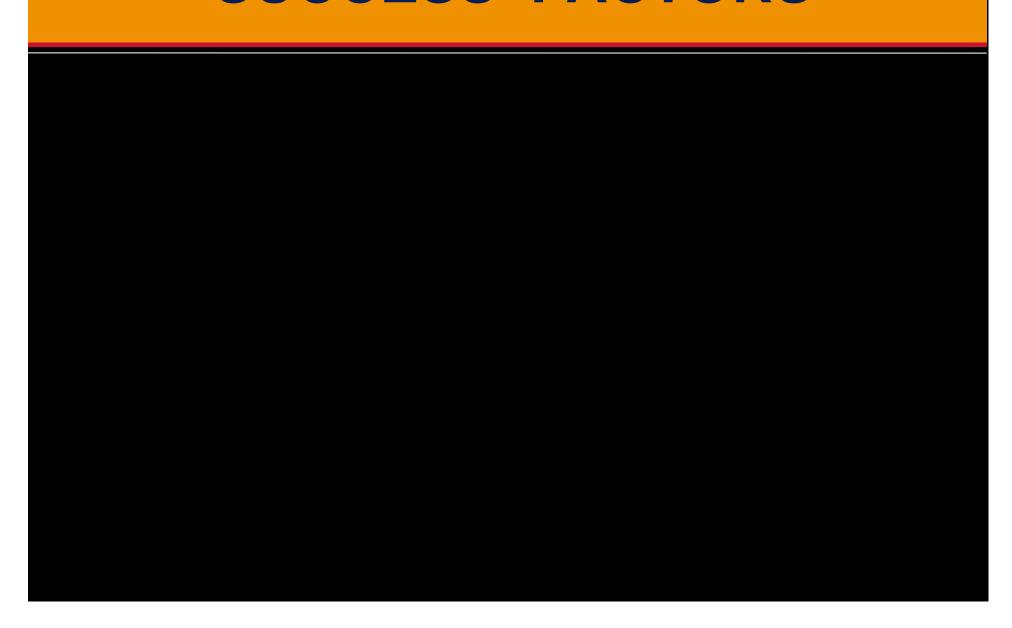
✓ more BRAC rounds in 2001 & 2005

- **BRAC reduced base structure** 
  - ✓ more BRAC rounds in 2001 & 2005
- Defense depends on fewer bases

- **BRAC reduced base structure** 
  - ✓ more BRAC rounds in 2001 & 2005
- **■** Defense depends on fewer bases
- Core asset protection vital in future

- BRAC reduced base structure
  - ✓ more BRAC rounds in 2001 & 2005
- **■** Defense depends on fewer bases
- Core asset protection vital in future
- Process adaptable for base level use

- **BRAC reduced base structure** 
  - ✓ more BRAC rounds in 2001 & 2005
- **■** Defense depends on fewer bases
- Core asset protection vital in future
- Process adaptable for base level use
- Consistent with DoD cooperative planning policy & intergovernmental coordination mandates



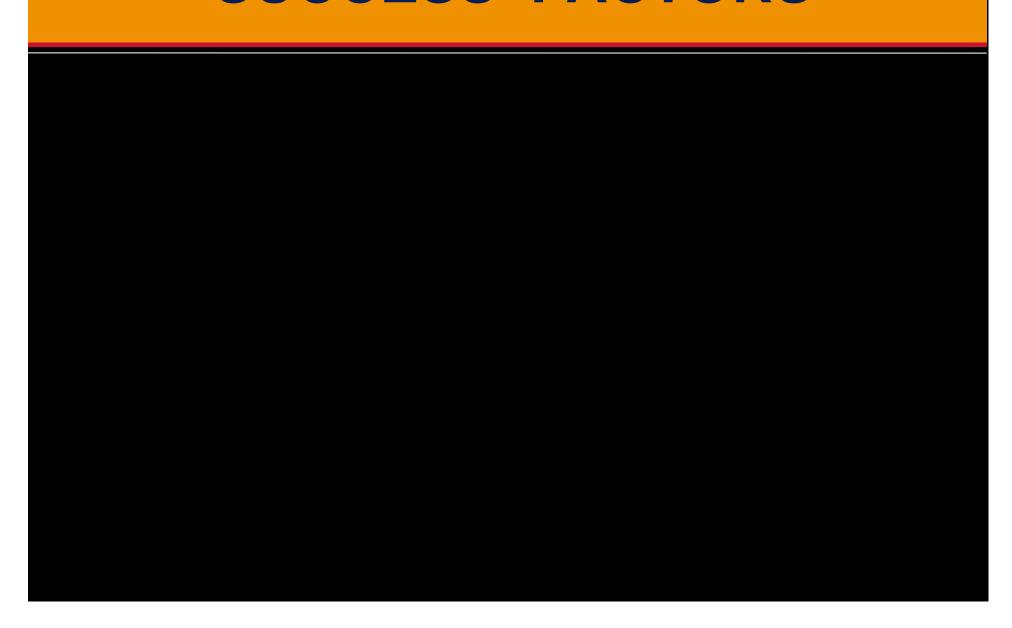
- **■** Will to seek conflict resolution
  - √ base & community

- **Will to seek conflict resolution** 
  - √ base & community
- Leadership commitment
  - √ base & community

- Will to seek conflict resolution
  - √ base & community
- **■** Leadership commitment
  - √ base & community
- Properly identified impact areas
  - ✓ current AICUZ/ICUZ vs.. holding capacity
  - √ validation
  - ✓ long-term protection requirement

- Will to seek conflict resolution
  - √ base & community
- Leadership commitment
  - √ base & community
- Properly identified impact areas
  - ✓ current AICUZ/ICUZ vs.. holding capacity
  - √ validation
  - ✓ long-term protection requirement
- Key stakeholders included
  - √ affected jurisdictions
  - ✓ Federal, state & local agencies
  - ✓ private sector interests

- **■** Will to seek conflict resolution
  - √ base & community
- Leadership commitment
  - √ base & community
- Properly identified impact areas
  - ✓ current AICUZ/ICUZ vs.. holding capacity
  - √ validation
  - ✓ long-term protection requirement
- Key stakeholders included
  - √ affected jurisdictions
  - ✓ Federal, state & local agencies
  - ✓ private sector interests
- Sensible study scope



### Public study process

- ✓ share information
- ✓ professional approach; no hidden agendas

- **Public study process** 
  - ✓ share information
  - ✓ professional approach; no hidden agendas
- Future viewed as shared responsibility

- **Public study process** 
  - √ share information
  - ✓ professional approach; no hidden agendas
- **■** Future viewed as shared responsibility
- **Equitable, realistic recommendations**

- **■** Public study process
  - √ share information
  - ✓ professional approach; no hidden agendas
- **■** Future viewed as shared responsibility
- **■** Equitable, realistic recommendations
- Endorsed recommendations
  - √ policy committee
  - √ affected jurisdictions
  - √ installation

- **■** Public study process
  - √ share information
  - ✓ professional approach; no hidden agendas
- **■** Future viewed as shared responsibility
- **■** Equitable, realistic recommendations
- **■** Endorsed recommendations
  - √ policy committee
  - √ affected jurisdictions
  - √ installation
- Implementation actions taken

- **■** Public study process
  - √ share information
  - √ professional approach; no hidden agendas
- **■** Future viewed as shared responsibility
- **■** Equitable, realistic recommendations
- Endorsed recommendations
  - √ policy committee
  - √ affected jurisdictions
  - ✓ installation
- Implementation actions taken
- Oversight organization
  - √ commitment to long-term cooperation

### OFFICE OF THE SECRETARY OF DEFENSE

### Office of Economic Adjustment

### **David MacKinnon**

Program Manager

Suite 200 400 Army Navy Drive Arlington, Virginia 22202 (703) 604 - 4726

**DSN 664 - 4726** 

FAX (703) 604 - 5843